

FSC GCC Fixed Income Report

18/02/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.96	4.875	98.91	99.59	5.32	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.05	5.375	99.01	99.75	5.46	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.05	6.500	98.27	99.50	6.54	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.32	4.750	97.62	98.42	5.48	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.91	5.625	92.51	93.46	7.59	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.91	6.750	74.81	76.26	9.23	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.93	6.250	102.19	102.87	5.74	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.93	7.000	103.44	104.62	6.63	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.69	6.750	103.37	104.18	5.48	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.69	7.375	109.69	110.37	5.83	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.32	4.875	97.56	98.25	5.20	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.70	5.932	100.16	100.84	5.40	BB+	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Bank Muscat SAOG	17/03/2021	17/03/2026	2.08	4.750	97.91	98.11	5.73	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.22	3.958	97.32	97.37	6.24	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.72	5.200	98.46	98.71	5.59	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.24	5.196	98.09	98.38	5.76	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.21	5.125	97.46	97.85	5.70	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.96	5.800	99.36	99.73	5.85	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.18	6.625	103.10	103.41	5.69	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.50	100.40	10.34	04/06/2026	7.42	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.16	3.125	91.67	92.07	4.62	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.20	3.125	89.71	100.54	2.87	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.29	1.625	89.88	90.11	4.17	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.57	3.000	66.71	67.36	5.25	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.57	1.875	82.22	82.85	4.58	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.64	4.125	82.85	83.82	5.34	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.64	3.125	91.52	99.26	3.34	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.62	3.125	68.49	69.56	5.31	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.16	3.875	78.67	79.63	5.33	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.03	1.700	82.57	82.89	4.57	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.44	4.000	63.75	64.75	6.92	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.06	3.625	82.73	83.65	5.99	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.61	5.625	91.94	93.06	6.81	BB+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.93	6.250	136.73	137.86	3.95	B+	AT MATURITY	USD
Bahrain Government International Bond	26/01/2015	26/01/2026	1.94	1.421	100.28	100.79	6.55	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.94	5.250	86.69	87.81	7.12	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.93	4.250	92.38	93.13	6.25	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.58	5.450	89.15	90.35	6.96	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.25	5.625	87.84	88.90	7.17	B+	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	6.32	9.750	127.43	128.75	4.47	AA	AT MATURITY	USD
Bahrain Government International Bond	24/11/2009	20/01/2040	15.92	6.400	112.25	113.22	5.17	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.59	6.750	99.27	100.48	6.65	BB+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.59	6.000	79.03	80.21	6.97	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.91	5.250	91.31	92.07	5.85	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.16	4.000	98.13	98.50	5.35	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.16	4.500	96.50	97.23	5.03	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.16	4.375	96.74	97.24	4.99	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.67	3.250	89.23	89.91	5.05	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.68	2.900	96.13	96.52	5.10	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.04	0.625	83.76	84.54	3.51	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.04	3.625	94.75	95.24	4.94	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.13	7.364	101.61	102.45	6.64	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.14	7.164	100.07	100.15	5.96	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.39	7.261	100.55	101.18	6.35	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.74	6.794	99.83	100.66	6.56	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.33	7.906	101.75	102.33	6.04	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.08	7.086	99.95	100.00	7.01	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/01/2016	20/01/2026	2.01	7.356	101.13	101.82	6.36	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.34	6.816	100.13	100.97	3.83	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.68	6.758	99.86	100.54	5.91	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.19	7.108	100.04	100.14	6.74	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.03	6.910	100.00	100.04	4.84	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.52	7.322	101.09	102.16	5.80	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.26	7.233	100.16	100.31	5.95	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.27	7.248	100.17	100.33	5.99	A-	AT MATURITY	USD
MIDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.70	6.875	115.30	116.12	5.44	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.39	6.891	100.21	100.28	5.77	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.69	6.500	112.16	112.93	5.10	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.69	6.500	112.35	113.12	5.08	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.76	6.500	102.98	103.89	5.92	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.37	6.850	107.20	108.08	5.96	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 PSC	05/04/2018	05/10/2025	1.63	6.875	100.80	101.55	5.85	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.72	7.625	100.45	100.57	6.27	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.73	6.375	107.90	108.61	6.73	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2022	15/09/2028	4.15	6.846	99.06	99.19	6.42	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.74	6.250	99.44	100.13	6.05	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.66	6.250	100.70	101.51	5.97	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.68	7.500	103.78	104.03	6.25	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.94	7.500	99.36	99.57	7.98	B	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	4.04	6.845	99.18	99.82	6.85	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.45	6.860	99.36	100.12	6.79	-	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.04	6.681	99.89	100.55	6.09	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.55	6.882	99.03	99.69	6.91	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.97	6.928	100.84	101.24	5.61	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.15	6.835	99.99	100.07	6.28	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.56	7.133	100.54	100.82	5.61	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.06	6.928	100.00	100.29	1.68	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.57	7.128	100.52	100.80	5.65	-		